

TIAA is here to help you. Schedule a virtual financial counseling session.

Meet with a financial consultant from wherever you are—on your laptop, smartphone, tablet or desktop computer.

You can access virtual counseling by phone or on any device, and get advice and education about your retirement savings, managing debt and your investment strategy. Both are highly secure and private.

Take advantage of advice and education

When you meet virtually with a financial consultant, you'll get answers to these questions:

- Am I saving enough?
- Should I change or rebalance my investment strategy?
- Am I on track to meet my retirement goals?

Advice and education is available as part of the Wesleyan University retirement plan at no additional cost. Take advantage and schedule a virtual counseling session today.

Make an appointment



Make your secure connection

If you choose to use a video chat, you'll receive a link. You can then easily log in to your virtual counseling session through any device with:

- An internet connection
- Video camera



On the phone or virtually...

It's easy to meet with a financial consultant.

Schedule a session today.





Advice is obtained using an advice methodology from an independent third-party.

Investment, insurance, and annuity products are not FDIC insured, are not bank guaranteed, are not deposits, are not insured by any federal government agency, are not a condition to any banking service or activity, and may lose value.

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